

First-order EQ-logic with equality

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Outline

- 1 **Motivation**
- 2 **EQ-algebras**
- 3 **Propositional EQ-logics**
 - Basic EQ-logic
 - Extensions
 - Prelinear EQ $_{\Delta}$ -logic
- 4 **Predicate EQ-logic**
- 5 **Conclusion**

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How did EQ-logic arise?

- Motivation comes from G. W. Leibniz, L. Wittgenstein and F. P. Ramsey. To develop logic on the basis of identity (equality) as the principle connective.
- Henkin's type theory (higher ordered logic) was developed. [L. Henkin, A theory of propositional types, *Fundamenta Math.*, 52: 323–344, (1963).]
A fully satisfactory logical calculus must be an equational one.”
- Classical equality-based logic:
[D. Gries, F. B. Schneider. Equational propositional logic. *Information Processing Letters*, 53:145-152, 1995.]
[G. Tourlakis. *Mathematical Logic*. New York, J.Wiley & Sons, 2008.]

How did EQ-logic arise?

How could fuzzy logic be developed on the basis of fuzzy equality?

- **Residuated lattice** $a \leftrightarrow b = (a \rightarrow b) \wedge (b \rightarrow a)$
[V. Novák. On fuzzy type theory. *Fuzzy Sets and Systems*, 149:235-273, 2005.]

- **EQ-algebra**
[M. Dyba and V. Novák. EQ-logics: Non-commutative fuzzy logics based on fuzzy equality. *Fuzzy Sets and Systems*, 2011, sv. 172, 13–32.]

[Dyba, M., Novák, V., EQ-logics with delta connective. *Iranian Journal of Fuzzy Systems*, submitted.]

[V. Novák. EQ-algebra-based fuzzy type theory and its extensions. *Logic Journal of the IGPL*, 2011, 19, 512–542.]

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Definition

Non-commutative EQ-algebra is the algebra

$$\mathcal{E} = \langle E, \wedge, \otimes, \sim, \mathbf{1} \rangle$$

of type (2, 2, 2, 0)

- (E1)** $\langle E, \wedge, \mathbf{1} \rangle$ is a commutative idempotent monoid (i.e. \wedge -semilattice with top element $\mathbf{1}$) with the ordering: $a \leq b$ iff $a \wedge b = a$
- (E2)** $\langle E, \otimes, \mathbf{1} \rangle$ is a monoid and \otimes is isotone w.r.t. \leq

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Definition (continued)

- (E3) $a \sim a = 1$ (reflexivity)
- (E4) $((a \wedge b) \sim c) \otimes (d \sim a) \leq c \sim (d \wedge b)$ (substitution)
- (E5) $(a \sim b) \otimes (c \sim d) \leq (a \sim c) \sim (b \sim d)$ (congruence)
- (E6) $(a \wedge b \wedge c) \sim a \leq (a \wedge b) \sim a$ (monotonicity)
- (E7) $a \otimes b \leq a \sim b$ (boundedness)

Implication: $a \rightarrow b = (a \wedge b) \sim a$

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Special EQ-algebras

EQ-algebra is

(a) good if $a \sim \mathbf{1} = a$

(b) residuated if

$$(a \otimes b) \wedge c = a \otimes b \quad \text{iff} \quad a \wedge ((b \wedge c) \sim b) = a$$

(c) involutive if $\neg\neg a = a$ (IEQ-algebra)

(d) prelinear if for all $a, b \in E$ $\sup\{a \rightarrow b, b \rightarrow a\} = \mathbf{1}$.

(e) lattice EQ-algebra if it is a lattice-ordered and for all $a, b, c, d \in E$ $((a \vee b) \sim c) \otimes (d \sim a) \leq (d \vee b) \sim c$
(**ℓEQ-algebra**)

Special EQ-algebras

A lattice EQ_Δ -algebra (ℓEQ_Δ -algebra)

$$\mathcal{E}_\Delta = \langle E, \wedge, \vee, \otimes, \sim, \Delta, \mathbf{0}, \mathbf{1} \rangle$$

- $\langle E, \wedge, \vee, \otimes, \sim, \mathbf{0}, \mathbf{1} \rangle$ is a good non-commutative and bounded ℓEQ -algebra.
- $\Delta \mathbf{1} = \mathbf{1}$
- $\Delta a \leq \Delta \Delta a$
- $\Delta(a \sim b) \leq \Delta a \sim \Delta b$
- $\Delta(a \wedge b) = \Delta a \wedge \Delta b$
- $\Delta a = \Delta a \otimes \Delta a$
- $\Delta(a \vee b) \leq \Delta a \vee \Delta b$
- $\Delta a \vee \neg \Delta a = \mathbf{1}$
- $\Delta(a \sim b) \leq (a \otimes c) \sim (b \otimes c)$
- $\Delta(a \sim b) \leq (c \otimes a) \sim (c \otimes b)$

Representation of ℓEQ_{Δ} -algebras

Lemma

If a good EQ-algebra \mathcal{E} satisfies

$$(a \rightarrow b) \vee (d \rightarrow (d \otimes (c \rightarrow ((b \rightarrow a) \otimes c)))) = \mathbf{1} \quad (1)$$

for all $a, b, c, d \in E$ then it is prelinear.

Theorem

Let \mathcal{E}_{Δ} be ℓEQ_{Δ} -algebra. The following are equivalent:

- (a) \mathcal{E}_{Δ} is subdirectly embeddable into a product of linearly ordered good ℓEQ_{Δ} -algebras.
- (b) \mathcal{E}_{Δ} satisfies (1).

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Why EQ-logics

EQ-logics — special class of many-valued logics
truth values form an EQ-algebra

- Equivalence as the basic connective instead of implication
- Proofs in equational style
- Even more general than MTL-logics

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Why EQ-logics

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- Proofs in equational style
- **Even more general than MTL-logics**

Language

- Propositional variables p_1, p_2, \dots
- Connectives: \wedge (conjunction), $\&$ (fusion), \equiv (equivalence),
- Logical constant \top (true)

Implication:

$$A \Rightarrow B := (A \wedge B) \equiv A$$

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Logical axioms

$$(EQ1) \quad (A \equiv \top) \equiv A$$

$$(EQ2) \quad A \wedge B \equiv B \wedge A$$

$$(EQ3) \quad (A \circ B) \circ C \equiv A \circ (B \circ C), \quad \circ \in \{\wedge, \&\}$$

$$(EQ4) \quad A \wedge A \equiv A$$

$$(EQ5) \quad A \wedge \top \equiv A$$

$$(EQ6) \quad A \& \top \equiv A$$

$$(EQ7) \quad \top \& A \equiv A$$

$$(EQ8a) \quad ((A \wedge B) \& C) \Rightarrow (B \& C)$$

$$(EQ8b) \quad (C \& (A \wedge B)) \Rightarrow (C \& B)$$

$$(EQ9) \quad ((A \wedge B) \equiv C) \& (D \equiv A) \Rightarrow (C \equiv (D \wedge B)) \text{ (substitution)}$$

$$(EQ10) \quad (A \equiv B) \& (C \equiv D) \Rightarrow (A \equiv C) \equiv (B \equiv D) \text{ (congruence)}$$

$$(EQ11) \quad (A \Rightarrow (B \wedge C)) \Rightarrow (A \Rightarrow B) \text{ (monotonicity)}$$

Inference rules

Equanimity rule

From A and $A \equiv B$ **infer** B

Leibniz rule

From $A \equiv B$ **infer** $C[\mathbf{p} := A] \equiv C[\mathbf{p} := B]$

$C[\mathbf{p} := A]$ denotes a formula resulting from C by replacing all occurrences of a variable \mathbf{p} in C by the formula A .

Semantics

Truth values

The set of truth values is a good non-commutative EQ-algebra

$$\mathcal{E} = \langle E, \wedge, \otimes, \sim, \mathbf{1} \rangle$$

Theorem (Completeness)

For every formula $A \in F_J$ the following is equivalent:

- (a)** $\vdash A$
- (b)** $e(A) = \mathbf{1}$ for every truth evaluation $e : F_J \rightarrow E$ and every good non-commutative EQ-algebra \mathcal{E} .

Other EQ-logics

- Involutive EQ-logic (with double negation)
- Prelinear EQ-logic (stronger variant of the completeness theorem)
- EQ(MTL)-logic (equivalent with MTL-logic)

Not strong enough for development of the predicate EQ-logic!

- Basic EQ $_{\Delta}$ -logic (weaker variant of the completeness theorem)
- Prelinear EQ $_{\Delta}$ -logic

Theorem (Deduction)

For each theory T and formulas $A, B, C \in F_J$:
 $T \cup \{A \equiv B\} \vdash C \quad \text{iff} \quad T \vdash \Delta(A \equiv B) \Rightarrow C$

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Prelinear EQ $_{\Delta}$ -logic

Language

The language of basic EQ-logic extended by unary connective Δ , binary connective \vee and logical constant \perp .

Negation $\neg A := A \equiv \perp$

Axioms (EQ1)–(EQ11) and

$$((((A \wedge B) \vee C) \equiv D) \& (F \equiv C)) \& (E \equiv A) \Rightarrow (D \equiv (F \vee (B \wedge E)))$$

$$\text{(EQ12)} \quad (A \vee B) \vee C \equiv A \vee (B \vee C)$$

$$\text{(EQ13)} \quad A \vee (A \wedge B) \equiv A$$

$$\text{(EQ14)} \quad (A \wedge \perp) \equiv \perp$$

$$\text{(EQ15)} \quad (A \Rightarrow B) \vee (D \Rightarrow (D \& (C \Rightarrow ((B \Rightarrow A) \& C))))$$

Prelinear EQ $_{\Delta}$ -logic

Language

The language of basic EQ-logic extended by unary connective Δ , binary connective \vee and logical constant \perp .

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$$\text{(EQ15)} \quad (A \Rightarrow B) \vee (D \Rightarrow (D \& (C \Rightarrow ((B \Rightarrow A) \& C))))$$

Prelinear EQ $_{\Delta}$ -logic

Axioms (continued)

$$\text{(EQ}\Delta\text{1)} \quad \Delta A \Rightarrow \Delta\Delta A$$

$$\text{(EQ}\Delta\text{2)} \quad \Delta(A \equiv B) \Rightarrow (\Delta A \equiv \Delta B)$$

$$\text{(EQ}\Delta\text{3)} \quad \Delta(A \wedge B) \equiv (\Delta A \wedge \Delta B)$$

$$\text{(EQ}\Delta\text{4)} \quad \Delta A \equiv (\Delta A \& \Delta A)$$

$$\text{(EQ}\Delta\text{5)} \quad \Delta(A \vee B) \Rightarrow (\Delta A \vee \Delta B)$$

$$\text{(EQ}\Delta\text{6)} \quad \Delta A \vee \neg\Delta A$$

$$\text{(EQ}\Delta\text{7)} \quad \Delta(A \equiv B) \Rightarrow ((A \& C) \equiv (B \& C))$$

$$\text{(EQ}\Delta\text{8)} \quad \Delta(A \equiv B) \Rightarrow ((C \& A) \equiv (C \& B))$$

Prelinear EQ $_{\Delta}$ -logic

Inference rules

- Equanimity rule
- Leibniz rule
- Necessitation rule

From A infer ΔA

Semantics

An ℓ EQ $_{\Delta}$ -algebras in which (1) is satisfied.

Prelinear EQ $_{\Delta}$ -logic

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From A infer ΔA

Semantics

An ℓ EQ $_{\Delta}$ -algebras in which (1) is satisfied.

Prelinear EQ $_{\Delta}$ -logic

Theorem (Completeness)

For every formula $A \in F_J$ and every theory T the following is equivalent:

- (a) $T \vdash A$
- (b) $e(A) = \mathbf{1}$ for every truth evaluation $e : F_J \rightarrow E$ and every linearly ordered, ℓ EQ $_{\Delta}$ -algebra \mathcal{E} .
- (c) $e(A) = \mathbf{1}$ for every truth evaluation $e : F_J \rightarrow E$ and every ℓ EQ $_{\Delta}$ -algebra \mathcal{E} satisfying (1).

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Fuzzy equality

Definition

Let \mathcal{E} be a noncommutative EQ-algebra with the support E and M be a set. A fuzzy equality \doteq on M is a binary fuzzy relation on M , i.e. a function

$$\doteq: M \times M \longrightarrow E$$

such that the following holds for all $m, m', m'' \in M$:

- (i) $(m \doteq m) = \mathbf{1}$, (reflexivity)
- (ii) $(m \doteq m') = (m' \doteq m)$, (symmetry)
- (iii) $(m \doteq m') \otimes (m' \doteq m'') \leq (m \doteq m'')$ (transitivity)

Function $f : M^n \longrightarrow M$ is weakly extensional if

$$(m_1 \doteq m'_1) = \mathbf{1}, \dots, (m_n \doteq m'_n) = \mathbf{1} \text{ implies } (f(m_1, \dots, m_n) \doteq f(m'_1, \dots, m'_n)) = \mathbf{1}.$$

Syntax

Language

- Object variables x, y, \dots
- Set of object constants $\text{Const} = \{\mathbf{u}, \mathbf{v}, \dots\}$.
- Set of n-ary functional symbols
 $\text{Func} = \{f, g, \dots\}$.
- Non-empty set of n-ary predicate symbols
 $\text{Pred} = \{P, Q, \dots\}$.
- Binary connectives $\wedge, \vee, \&, \equiv$ and unary connective Δ .
- Binary symbol \doteq for fuzzy equality between objects.
- Logical (truth) constants \top (true) and \perp (false).
- Quantifiers \forall, \exists .
- Auxiliary symbols: brackets.

Syntax

Terms

Object variables and object constants are terms.

Formulas

- If P is an n -ary predicate symbol and t_1, \dots, t_n are terms then $P(t_1, \dots, t_n)$ and $t_1 \doteq t_2$ are atomic formulas.
- Logical constants \top and \perp are formulas.
- If A, B are formulas then $A \wedge B, A \vee B, A \& B, A \equiv B, \Delta A$ are formulas.
- If A is formula and x is an object variable then $(\forall x)A, (\exists x)A$ are formulas.

Semantics

Structure for language \mathcal{J}

$$\mathcal{M}^{\mathcal{E}} = \langle (M, \doteq), \mathcal{E}, \{r_P\}_{P \in \text{Pred}}, \{f_M\}_{f \in \text{Func}}, \{m_u\}_{u \in \text{Const}} \rangle$$

\doteq is a fuzzy equality on M ,

$\mathcal{E} = \langle E, \wedge, \vee, \otimes, \sim, \Delta, \mathbf{0}, \mathbf{1} \rangle$ is a non-commutative linearly ordered ℓEQ_{Δ} -algebra,

$r_P : M^n \rightarrow E$ is n -ary weakly extensional relation,

$f_M : M^n \rightarrow M$ is n -ary weakly extensional function,

$m_u \in M$.

Interpretation of terms and formulas

v — assignment of elements from M to variables

$$\mathcal{M}_v^\mathcal{E}(x) = v(x), \mathcal{M}_v^\mathcal{E}(\mathbf{u}) = m_u,$$

$$\mathcal{M}_v^\mathcal{E}(f(t_1, \dots, t_n)) = f_M(\mathcal{M}_v^\mathcal{E}(t_1), \dots, \mathcal{M}_v^\mathcal{E}(t_n))$$

$$\mathcal{M}_v^\mathcal{E}(P(t_1, \dots, t_n)) = r_P(\mathcal{M}_v^\mathcal{E}(t_1), \dots, \mathcal{M}_v^\mathcal{E}(t_n)),$$

$$\mathcal{M}_v^\mathcal{E}(t_1 \doteq t_2) = \mathcal{M}_v^\mathcal{E}(t_1) \doteq \mathcal{M}_v^\mathcal{E}(t_2),$$

$$\mathcal{M}_v^\mathcal{E}(A \wedge B) = \mathcal{M}_v^\mathcal{E}(A) \wedge \mathcal{M}_v^\mathcal{E}(B),$$

$$\mathcal{M}_v^\mathcal{E}(A \vee B) = \mathcal{M}_v^\mathcal{E}(A) \vee \mathcal{M}_v^\mathcal{E}(B),$$

$$\mathcal{M}_v^\mathcal{E}(A \& B) = \mathcal{M}_v^\mathcal{E}(A) \otimes \mathcal{M}_v^\mathcal{E}(B),$$

$$\mathcal{M}_v^\mathcal{E}(A \equiv B) = \mathcal{M}_v^\mathcal{E}(A) \sim \mathcal{M}_v^\mathcal{E}(B),$$

$$\mathcal{M}_v^\mathcal{E}(\Delta A) = \Delta \mathcal{M}_v^\mathcal{E}(A), \mathcal{M}_v^\mathcal{E}(\top) = \mathbf{1}, \mathcal{M}_v^\mathcal{E}(\perp) = \mathbf{0},$$

$$\mathcal{M}_v^\mathcal{E}((\forall x)A) = \inf\{\mathcal{M}_{v'}^\mathcal{E}(A) \mid v' = v \setminus x\},$$

$$\mathcal{M}_v^\mathcal{E}((\exists x)A) = \sup\{\mathcal{M}_{v'}^\mathcal{E}(A) \mid v' = v \setminus x\}.$$

Logical Axioms

(EQ1)–(EQ15), (EQ Δ 1-EQ Δ 8) plus

(EQ \forall 1) $(\forall x)A(x) \Rightarrow A(t)$ (t substituable for x in $A(x)$),

(EQ \exists 1) $A(t) \Rightarrow (\exists x)A(x)$ (t substituable for x in $A(x)$),

(EQ $\forall\Delta$ 2) $\Delta(\forall x)(A \Rightarrow B) \Rightarrow (A \Rightarrow (\forall x)B)$ (x not free in A),

(EQ \exists 2) $(\forall x)(A \Rightarrow B) \Rightarrow ((\exists x)A \Rightarrow B)$ (x not free in B),

(EQ $\forall\Delta$ 3) $(\forall x)(A \vee B) \Rightarrow ((\forall x)A \vee B)$ (x not free in B),

Logical Axioms (continued)

$$\text{(EQE1)} \quad t \doteq t,$$

$$\text{(EQE2)} \quad (s \doteq t) \equiv (t \doteq s),$$

$$\text{(EQE3)} \quad (r \doteq s) \& (s \doteq t) \Rightarrow (r \doteq t),$$

$$\text{(EQE4)} \quad (s \doteq t) \& (r \doteq s) \Rightarrow (r \doteq t),$$

$$\text{(EQE5)} \quad \Delta(t_1 \doteq s_1) \Rightarrow (\dots \Rightarrow (\Delta(t_n \doteq s_n) \Rightarrow (f(t_1, \dots, t_n) \doteq f(s_1, \dots, s_n)) \dots)),$$

$$\text{(EQE6)} \quad \Delta(t_1 \doteq s_1) \Rightarrow (\dots \Rightarrow (\Delta(t_n \doteq s_n) \Rightarrow (P(t_1, \dots, t_n) \equiv P(s_1, \dots, s_n)) \dots)).$$

Inference Rules

- Equanimity rule
- Leibniz rule

*From $A \equiv B$ **infer** $C[\mathbf{p} := A] \equiv C[\mathbf{p} := B]$,*

provided that \mathbf{p} is not in the scope of a quantifier in C .

- Necessitation rule
- Rule of Generalization

*From A **infer** $(\forall x)A$*

Model

Definition

Structure $\mathcal{M}^{\mathcal{E}}$ is a model of a theory T if $\mathcal{M}_v^{\mathcal{E}}(A) = \mathbf{1}$ holds for all axioms A of T .

Theorem (Soundness)

If $T \vdash A$ then $\mathcal{M}_v^{\mathcal{E}}(A) = \mathbf{1}$ holds for every assignment v and every model $\mathcal{M}^{\mathcal{E}}$ of T .

Main properties

Lemma

- (i) $\vdash (\forall x)(A \Rightarrow B) \equiv (A \Rightarrow (\forall x)B)$, x not free in A
- (ii) $\vdash (\forall x)(B \Rightarrow A) \equiv ((\exists x)B \Rightarrow A)$, x not free in A
- (iii) $\vdash \Delta(\forall x)(A \Rightarrow B) \Rightarrow ((\forall x)A \Rightarrow (\forall x)B)$
- (iv) $\vdash (\forall x)(A \Rightarrow B) \Rightarrow ((\exists x)A \Rightarrow (\exists x)B)$

Theorem (Deduction)

For each theory T , closed formulas A, B and arbitrary formula C :

$$T \cup \{A \equiv B\} \vdash C \quad \text{iff} \quad T \vdash \Delta(A \equiv B) \Rightarrow C.$$

Completeness

Definition

- (i) Theory T is consistent if there is a formula A unprovable in T .
- (ii) T is linear (complete) if for every two formulas A, B , $T \vdash A \Rightarrow B$ or $T \vdash B \Rightarrow A$.
- (iii) T is extensionally complete if for every closed formula $(\forall x)(A(x) \equiv B(x))$, $T \not\vdash (\forall x)(A(x) \equiv B(x))$ there is a constant \mathbf{u} such that $T \not\vdash (A_x[\mathbf{u}] \equiv B_x[\mathbf{u}])$

Completeness

Theorem

Every consistent theory T can be extended to a maximally consistent linear theory.

Theorem

Every consistent theory T can be extended to an extensionally complete consistent theory T .

Completeness

Theorem (Completeness)

- (a) *A theory T is consistent iff it has a safe model \mathcal{M} .*
- (b) $T \vdash A$ iff $T \models A$

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Conclusion

- Formal system of predicate EQ-logic with fuzzy equality in which equivalence is the main connective.
- Δ -connective (deduction theorem) is indispensable for development of the first-order EQ-logic.
- Truth structure (ℓ EQ $_{\Delta}$ -algebra) must be linearly ordered.

Thank you for your attention.